Perez, Holley H (for Jessica Burnett and Barbara Romero – Conservators/Petitioners) Keeler, William (court-appointed for Conservatee)

**Probate Status Hearing Re: Filing of the Next Account** 

_	59 Years		,
DOB	: 4/26/1952		
	. from 060911	.,	
	111, 082911,		
	111, 110111		
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of		
	Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video		
	Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

**JESSICA BURNETT** and **BARBARA ROMERO**, daughters, were appointed Co-Conservators of the person and estate on 1/19/07, and are Petitioners. Bond was set at \$15,000.00. Bond was filed and letters issued on 1/19/07.

Conservators' First Amended First
Account was approved 5/24/11.

Status Report of Conservators, filed 5/31/11, states:

- The real property asset of the Conservatee is currently rented and occupied by a tenant who pays \$500.00 per month for rent;
- Conservators are in the process of providing information to their attorney necessary for the preparation of the Second Account;
- Conservatee's Workers'
   Compensation claim case has proceeded to trial; numerous witnesses have testified, however, the case has not yet been submitted to the Workers' Compensation Appeals Judge;
- It is anticipated that the Second Account and Report will be filed no later than June 20, 2011.

**NEEDS/PROBLEMS/COMMENTS:** 

Continued from 11/1/11. Minute Order states: The Court on its own motion removes Jessica Burnett as conservator of the estate and appoints Barbara Romero as sole conservator of the estate. Barbara Romero and Jessica Burnett remain as coconservators of the person. Jessica Burnett provides the following address of residence to the Court: 353 W. Nees #235, Fresno; telephone # (559) 273-2904. Matter is continued to 1/17/12.

1. Need Second Account and Report.

Nothing has been filed since the last hearing date.

Reviewed by: NRN

Reviewed on: 1/10/12

Updates:

Recommendation:

File 1A - Castro

1B Atty Atty

Jesse Felix Castro (CONS/PE)

Case No. 06CEPR011

Perez, Holley H (for Jessica Burnett and Barbara Romero – Conservators/Petitioners)

Keeler, William (court-appointed for Conservatee)

Petition Application to Withdraw as Attorney of Record (Prob. C. 284)

Cont. from 082911, 100411, 110111	Age: 59 Years	ATTORNEY HOLLY PEREZ, Attorney of	NEEDS/PROBLEMS/COMMENTS:
Cont. from 082911, 100411, 110111	DOB: 4/26/1952	<b>=</b>	
Cont. from 082911, 100411, 110111  Aff.Sub.Wit.  ✓ Verified  Inventory  PTC  Not.Cred.  ✓ Notice of Hrg  ✓ Aff.Mail W  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  Green  CI Report  Aff. Posting  Status Rpt  UCCJEA  Citation  Petitioner states:  JESSICA BURNETT and BARBARA  ROMERO, daughters of Decedent, were appointed Co-Conservators of the person and estate on 1/19/07 and letters issued that same date;  On 8/21/07, the Inventory & Appraisal was filed showing the value of the estate to be \$226,357.76;  The Amended First Account and Report covering the period from 10/30/06 to 1/30/10 was approved and settled by order of this Court on 11/410 and the order signed on 5/24/11;  The Second Account and Report has not been prepared or filed and is now past due;  Co-Conservator Jessica Burnett is no longer communicating or cooperating with Petitioner;  Petitioner has been advised that Ms. Burnett is also not communicating or cooperating in any meaningful way with Co-Conservator Barbara Romero Castro;  Therefore, it has become impossible for Petitioner to continue as the attorney of record in this matter.  Aff. Posting  Status Rpt UCCJEA  Citation  Allowing Petitioner and her law firm to withdraw as attorney of record in the matter, and determining that Petitioner and her law firm  Reviewed by: NRN  Reviewed by: NRN  Reviewed on: 1/10/12  Updates:  Recommendation:			Continued from 11/1/11.
Conf. Screen   Letters   Duties/Supp   Objections   Uideo Receipt   Cores Co		=	
Aff.Sub.Wit.	Cont from 093011	Petitioner states:	
Aff.Sub.Wit.  ∀ Verified  Inventory  PTC  Not.Cred.  ∀ Notice of Hrg  ✓ Aff.Mail w  Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  ∀ Video Receipt  CI Report  Aff. Posting  Status Rpt  Aff. Posting  Status Rpt  UCCJEA  Citation  Aff. Posting  Citation  Aff. Posting  Aff. Posting  Citation  ROMERO, daughters of Decedent, were appointed Co-Conservators of the person and estate on 1/19/07 and letters issued that same date;  Appointed Co-Conservators of the person and estate on 1/19/07 and letters issued that same date;  On 8/21/07, the Inventory & Appraisal was filed showing the value of the estate to be \$226,357.76;  The Amended First Account and Report covering the period from 10/30/06 to 1/30/10 was approved and settled by order of this Court on 11/410 and the order signed on 5/24/11;  The Second Account and Report has not been prepared or filed and is now past due;  Co-Conservator Jessica Burnett is no longer communicating or cooperating with Petitioner;  Petitioner has been advised that Ms. Burnett is also not communicating or cooperating in any meaningful way with Co-Conservator Barbara Romero Castro;  Therefore, it has become impossible for Petitioner to continue as the attorney of record in this matter.  Reviewed by: NRN  Reviewed on: 1/10/12  Updates:  Recommendation:	=	• IESSICA DIIDNETT and DADDADA	
V Verified			
Inventory			
Aff. Posting   Ptitioner requests a court order   Aff. Posting   Status Rpt   UCCJEA   Aff. Posting   Status Rpt   UCCJEA   Cons. Screen   Citation   C	<del>                                   </del>		
Not.Cred.  V Notice of Hrg			
Notice of Hrg		· ·	
Hrg	Not.Cred.	7 2 2	
V Aff.Mail   W   Aff.Pub.   Covering the period from 10/30/06 to 1/30/10 was approved and settled by order of this Court on 11/410 and the order signed on 5/24/11;   The Second Account and Report has not been prepared or filed and is now past due;   Co-Conservator Jessica Burnett is no longer communicating or cooperating with Petitioner;   Petitioner has been advised that Ms. Burnett is also not communicating or cooperating in any meaningful way with Co-Conservator Barbara Romero Castro;   Therefore, it has become impossible for Petitioner to continue as the attorney of record in this matter.   Petitioner requests a court order: Allowing Petitioner and her law firm to withdraw as attorney of record in the matter, and determining that Petitioner and her law firm   Reviewed on: 1/10/12   Updates: Recommendation:   Publication   Petitioner and her law firm   Petit			
Aff.Pub.  Sp.Ntc.  Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  Aff. Posting  Status Rpt  UCCJEA  Citation  Aff. Pub.  was approved and settled by order of this Court on 11/410 and the order signed on 5/24/11;  The Second Account and Report has not been prepared or filed and is now past due;  Co-Conservator Jessica Burnett is no longer communicating or cooperating with Petitioner;  Petitioner has been advised that Ms. Burnett is also not communicating or cooperating in any meaningful way with Co-Conservator Barbara Romero Castro;  Therefore, it has become impossible for Petitioner to continue as the attorney of record in this matter.  Petitioner requests a court order:  Allowing Petitioner and her law firm to withdraw as attorney of record in the matter, and determining that Petitioner and her law firm  Reviewed by: NRN  Reviewed on: 1/10/12  Updates:  Recommendation:			
Sp.Ntc.			
Pers.Serv.  Conf. Screen  Letters  Duties/Supp  Objections  Video Receipt  CI Report  Aff. Posting  Status Rpt  UCCJEA  Citation  Pers.Serv.  The Second Account and Report has not been prepared or filed and is now past due;  Co-Conservator Jessica Burnett is no longer communicating or cooperating with Petitioner;  Petitioner has been advised that Ms. Burnett is also not communicating or cooperating in any meaningful way with Co-Conservator Barbara Romero Castro;  Therefore, it has become impossible for Petitioner to continue as the attorney of record in this matter.  Petitioner requests a court order: Allowing Petitioner and her law firm to withdraw as attorney of record in the matter, and determining that Petitioner and her law firm  Reviewed by: NRN Reviewed on: 1/10/12 Updates: Recommendation:	Aff.Pub.		
Conf. Screen	Sp.Ntc.		
Cordon Screen   Co-Conservator Jessica Burnett is no longer communicating or cooperating with Petitioner;	Pers.Serv.	•	
Duties/Supp   Objections	Conf. Screen	<u> </u>	
Objections  Video Receipt  CI Report  9202  √ Order  Aff. Posting  Status Rpt  UCCJEA  Citation  Citation  Petitioner has been advised that Ms. Burnett is also not communicating or cooperating in any meaningful way with Co-Conservator Barbara Romero Castro;  Therefore, it has become impossible for Petitioner to continue as the attorney of record in this matter.  Reviewed by: NRN  Reviewed by: NRN  Reviewed on: 1/10/12  Updates: Recommendation:  Recommendation:	Letters		
Objections    Video   Receipt   also not communicating or cooperating in any meaningful way with Co-Conservator Barbara Romero Castro;   CI Report   9202   V Order   V Order   Aff. Posting   Status Rpt   UCCJEA   Citation   Citati	Duties/Supp		
Video   Receipt   meaningful way with Co-Conservator Barbara   Romero Castro;     CI Report   Petitioner to continue as the attorney of record in this matter.     Aff. Posting   Petitioner and her law firm to withdraw as attorney of record in the matter, and determining that Petitioner and her law firm to   UCCJEA   Pet			
Receipt CI Report 9202 V Order Aff. Posting Status Rpt UCCJEA Citation Citation CI Report  Romero Castro; Therefore, it has become impossible for Petitioner to continue as the attorney of record in this matter.  Reviewed by: NRN Reviewed by: NRN Reviewed on: 1/10/12 Updates: Recommendation: Recommendation:			
CI Report  9202  V Order  Aff. Posting  Status Rpt  UCCJEA  Citation  Citation  CI Report  Petitioner to continue as the attorney of record in this matter.  Petitioner requests a court order: Allowing Petitioner and her law firm to withdraw as attorney of record in the matter, and determining that Petitioner and her law firm  Reviewed by: NRN  Reviewed on: 1/10/12  Updates: Recommendation:		<b>■</b>	
Petitioner to continue as the attorney of record in this matter.	<del>-                                   </del>		
in this matter.    V   Order		<b>⊒</b>	
Aff. Posting  Status Rpt  UCCJEA  Citation  Citation  Petitioner requests a court order: Allowing Petitioner and her law firm to withdraw as attorney of record in the matter, and determining that Petitioner and her law firm  Reviewed by: NRN  Reviewed on: 1/10/12  Updates: Recommendation:		<b>∥</b>	
Status Rpt		=	Reviewed by: NRN
UCCJEA  Citation  Citation  Allowing Petitioner and her law firm to withdraw as attorney of record in the matter, and determining that Petitioner and her law firm  Recommendation:	<del></del>	Petitioner requests a court order:	
Citation and determining that Petitioner and her law firm			
and determining that retitioner and her law firm	<del>                                    </del>	• • • • • • • • • • • • • • • • • • • •	
are removed as attorney of record in this matter.		<u>e</u>	
	FIB Notice	are removed as attorney of record in this matter.	FIIC ID-Castiu

Armas, J. Todd (for Leo E. Steinbock, Executor)

(1) Waiver of Accounting and (2) Petition for Final Distribution and (3) for Allowance of Compensation (Prob. C. 16100)

DOI	D: 12-14-10	LEO E. STEINBOCK, Executor with full	IAEA NEEDS/PROBLEMS/COMMENTS:
		without bond, is Petitioner.	Minute Order 11-15-11: Counsel advises
		Accounting is waived.	the Court that Gary Bethke is the CFO and agent for process of service for the Diocese.
Con	t. from 111511	_	The Court continues the matter to 1/17/12.
	Aff.Sub.Wit.	∐ I&A: \$83,919.37	If the document(s) is filed by 1/17/12, the
>	Verified	POH: \$83,919.37	matter may be approved without further
>	Inventory		hearing.
~	PTC	Executor (Statutory): \$3,356.77	
>	Not.Cred.		1. Need Notice of Hearing and proof of
	Notice of Hrg	Attorney (Statutory): Not addressed	service of Notice of Hearing on Diocese
	Aff.Mail		of Fresno at least 15 days prior to the
	Aff.Pub.	Distribution pursuant to Decedent's	will: hearing per Probate Code §11000.
	Sp.Ntc.	]	Note: The Diocese signed a waiver of
	Pers.Serv.	Diocese of Fresno: \$80,562.60	account, but did not include waiver of
	Conf. Screen	]	notice of the hearing.
	Letters	]	
	Duties/Supp		2. Petitioner does not address attorney's
	Objections		fees. Are attorney's fees waived?
	Video Receipt		2 Need Orden
	CI Report		3. Need Order.
>	9202		Examiner notes: The petition states
	Order		that after payment of the \$80,562.60 to
			the Diocese, the residue shall pass to
			Petitioner; however, the will appears to
			specify that <u>all money</u> goes to the
			Diocese and <u>other residue</u> (no personal
			effects or property were inventoried)
			goes to Petitioner. The order should
			reflect the appropriate language.
	Aff. Posting	1	Reviewed by: skc
	Status Rpt	]	Reviewed on: 1-4-12
	UCCJEA		Updates:
	Citation	7	Recommendation:
~	FTB Notice	7	File 2 - Steinbock
			2

Janian, Paulette (for Petitioners Jane Ortiz and Martin Mendez)

Amended Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD 5/2/00	TANK OPENS 1354 POWY	NEEDS (DDODLENAS (CONANAENTS
DOD: 5/3/09	JANE ORTIZ and MARTIN	NEEDS/PROBLEMS/COMMENTS:
	<b>MENDEZ</b> , children of the decedent,	
	are petitioners and requests	
	appointment as Administrators	
Cont. from 120611	without bond.	
Aff.Sub.Wit.		
✓ Verified	All heirs waive bond.	
Inventory		
PTC	Full IAEA – o.k.	
Not.Cred.		
Notice of	Residence: Reedley	
Hrg	Publication: Reedley Exponent	
✓ Aff.Mail W/		
✓ Aff.Pub.	Estimated value of the estate:	
Sp.Ntc.	Annual income - \$ 7,200.00	
Pers.Serv.	<u>Real property</u> - <u>\$115,000.00</u>	
Conf. Screen	Total - \$122,200.00	
✓ Letters		
✓ Duties/Supp		
Objections	Probate Referee: RICK SMITH	
Video	Tionate Referee: RICK SWILLI	
Receipt		
CI Report		
9202		
√ Order		
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 1/4/12
UCCJEA		Updates: 1/5/12
Citation		Recommendation: SUBMITTED
FTB Notice		File 3 - Mendez

Mary Johanna Cormier (CONS/PE)

Case No. 02CEPR00107

Feigel, Sheldon W. (of Sanger, for Norma M. Karmann, Conservator)

Probate Status Hearing Re: Termination of Proceeding for Deceased Conservatee (Prob. C. § 1860, et seq.)

DOD: 1-8-09	NORMA M. KARMANN was appointed	NEEDS/PROBLEMS/COMMENTS:
	Conservator of the Person and Estate and	
	Letters issued on 3-21-02.	1. Need final account and petition for
		termination/distribution per
Cont. from 082311,	On 8-20-08, bond was set at \$40,000.00.	Probate Code §2620(b) or a verified
092711, 110111	,	status report (served on all
Aff.Sub.Wit.	The Third Account was settled 8-20-08.	necessary parties per Local Rule 7.5.)
Verified		Note: This is the 4 <sup>th</sup> status hearing
Inventory	On 7-24-09, the court set a status hearing for	regarding this matter. Examiner
PTC	termination of the proceeding for deceased	notes that it appears from the 9-27-
Not.Cred.	conservatee.	11 minute order that a petition was
Notice of Hrg		completed and was only pending a
Aff.Mail	A status hearing filed 8-27-09 indicated that	signature; however, nothing has
Aff.Pub.	additional assets had been discovered, and	been filed.
Sp.Ntc.	that a Fourth Account would be filed. The	
Pers.Serv.	Amended Fourth Account covering the period	
Conf. Screen	9-22-08 through 1-8-09 (date of death) was	
Letters	settled on 8-13-10.	
Duties/Supp		
Objections	On 6-28-11, the court set status hearing for 8-	
Video Receipt	23-11 for termination of the proceeding for	
CI Report	deceased conservatee and filing of the final	
9202	account.	
Order		
Aff. Posting	On 8-23-11, Counsel advised the Court that the	Updates:
Status Rpt X	bond has not been paid, but he is now in the	Contacts: Reviewed 1-4-12
UCCJEA	position to prepare and file the final	Recommendation:
Citation	accounting.	Reviewed by: skc
FTB Notice		File 4 - Cormier
	On 9-27-11, Attorney Feigel informed the Court	
	that he has a meeting next week with the	
	Conservator for a signature on the accounting.	
	The matter was continued to 11-1-11. If	
	accounting is filed, no appearance is necessary.	
	On 11-1-11, the Court continued the matter to	
	1-17-12.	
	As of 1-4-12, no accounting has been filed.	

Ouanoulack, Khammanee (pro per – mother/Guardian of the Estate)
Probate Status Hearing Re: Failure to File Annual or Biennial Account

Age: 10	KHAMMANEE OUANOULACK, mother,	NEEDS/	PROBLEMS/COMMENTS:
DOB: 01/10/02	was appointed Guardian of the Estate and		
	Letters were issued on 08/29/05.	1.	Need Inventory & Appraisal.
		2.	Need First Account and Report of
	Declaration of Receipt of Funds into blocked		Guardian.
Cont from	account was filed 11/02/05 showing total		
Cont. from	deposit of \$53,021.43 into a blocked account		
Aff.Sub.Wit.	at Washington Mutual Bank.		
Verified			
Inventory	Clerk's Certificate of Mailing filed 11/02/11		
PTC	shows that Notice of this Hearing was		
Not.Cred.	mailed to Khammanee Ouanoulack on 11/02/11.		
Notice of	11/02/11.		
Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video			
Receipt			
CI Report			
9202			
Order			
Aff. Posting		Review	ed by: JF
Status Rpt		Review	ed on: 01/04/12
UCCJEA		Update	s:
Citation		Recomr	mendation:
FTB Notice		File 5 -	Phaphone
			F

Ruth Galvan Rodriguez (CONS/PE) Cas LeVan, Nancy J. (for Rose Mary Torres – Conservator) Probate Status Hearing Re: Filing of the Next Account

DOD: 01/2011	ROSE MARY TORRES, daughter,	NEEDS/PROBLEMS/COMMENTS:
-	is Conservator of the Person and	
	Estate.	1. Need Status update or Final
	Estate.	Account.
Cont. from	The Second Account and Report of	
Aff.Sub.Wit.	Conservator was approved on	
Verified	11/09/10. Minute Order from	
Inventory	11/09/10 hearing set this matter for	
PTC	status on 01/17/12.	
Not.Cred.		
Notice of	Conservatee passed away in January,	
Hrg	2011. A Status hearing was set on	
Aff.Mail	09/19/11 regarding filing the final	
Aff.Pub.	account.	
Sp.Ntc.		
Pers.Serv.	Status Report filed on 9/9/2011	
Conf. Screen	states the conservatee passed away in	
Letters	January, 2011. The Conservator states	
Duties/Supp	that just after her mother's funeral she	
Objections	had surgery and was unable to	
Video	function for approximately 4 months.	
Receipt	Now she is looking at another surgery.	
CI Report	Conservator states she met with her	
9202	attorney on 9/3/11 and now that the	
Order	information has been delivered to her	
Aff. Posting	attorney she will be able to prepare the	Reviewed by: JF
Status Rpt	accounting. Conservator requests	Reviewed on: 01/04/12
UCCJEA	_	Updates:
Citation	the status hearing be continued for	Recommendation:
FTB Notice	an additional 45 days.	File 6 - Rodriguez
	A Status Hassing recording	
	A Status Hearing regarding	
	Termination of Proceeding for	
	Deceased Conservatee is set for	
	01/25/12.	

Maddison Elizabeth Merrill (GUARD/E)

Merrill, Aja M. (pro per Petitioner/mother/Guardian)

2nd Account of Maddison Elizabeth Merrill

_	: 5 years old		AJA MERRILL, guardian, is	NE	EDS/PROBLEMS/COMMENTS:
	B: 6/21/2006		petitioner.  Account period: 9/1/09 – 10/31/11	1.	This 2 <sup>nd</sup> Account was filed using a fee waiver. Accountings are considered to be costs of administration. There are assets in the guardianship estate to pay the filing fee.
	Aff.Sub.Wit.		Balance of the minor's blocked	2.	Accounting does not comply with
✓	Verified		account as Chase Bank as of 10/18/11		Probate Code §1060.
	Inventory		was \$19,711.13	3.	Accounting is not on the mandatory
	PTC				Judicial Council forms. Probate Code
	Not.Cred.	.,			§ 2620.
	Notice of Hrg	Χ		4.	Petition was not signed by the Co-
	Aff.Mail	Χ		''	Guardian/father Samuel Merrill.
	Aff.Pub.			_	Need Nation of Hamilton
	Sp.Ntc.			٥.	Need Notice of Hearing.
	Pers.Serv.			6.	Need proof of service of the <i>Notice of</i>
	Conf. Screen				Hearing on Maddison Merrill (minor)
	Letters				pursuant to Probate Code §1460.
	<b>Duties/Supp</b>			7.	Need Order.
	Objections				
	Video				
	Receipt				
	CI Report				
	9202				
	Order	Χ			
	Aff. Posting				viewed by: KT
	Status Rpt				viewed on: 1/4/12
	UCCJEA			·	odates:
	Citation				commendation:
	FTB Notice			File	e 7 - Merrill

Γ	Petition for Termination of Guardianship	
Jose age: 8 years	TANIA BORJAS, Guardian/paternal aunt,	NEEDS/PROBLEMS/COMMENTS:
DOB: 3/21/03	is petitioner.	
Roy age: 7 years		OFF CALENDAR. Petition
DOB: 8/11/04	TANIA BORJAS, paternal aunt, was	dismissed by Petitioner on 1/9/12.
	appointed Guardian on 1/13/10.	
Court from	Father: <b>JOSE BORJAS</b>	Note: Maternal grandmother, Maria
Cont. from		Aracely Ramirez has filed a Petition
Aff.Sub.Wit.	Mother: SONIA RAMIREZ	requesting to be appointed as guardian of
✓ Verified	Determed and destant Alexand Nine	her grandsons. Her petition is set to be heard on 3/6/12.
Inventory	Paternal grandfather: Alvaro Nino -	
PTC	deceased Paternal grandmother: Carmen Borjas	1. Need Notice of Hearing.
Not.Cred.	Maternal grandfather: Juan Ramirez -	2 Need proof of corries of the Metics of
Notice of X	<b>⊐</b> I	2. Need proof of service of the <i>Notice of Hearing</i> on:
Hrg	Maternal grandmother: Maria (aka Aracely)	a. Jose Borjas (father)
Aff.Mail X	Ramirez	b. Sonia Ramirez (mother)
Aff.Pub.	1	c. Carmen Borjas (paternal
Sp.Ntc.	Petitioner states she is having problems with	grandmother)
Pers.Serv.	her nephews' mother Sonia Ramirez.	d. Maria Ramirez (maternal grandmother)
Conf. Screen		
Letters		
Duties/Supp		
Objections	]	
Video		Court Investigator Samantha Henson to
Receipt		provide:
CI Report	]	1. Court Investigator's Report
9202		1. Court investigator's Report
√ Order	]	
Aff. Posting	]	Reviewed by: KT
Status Rpt	1	Reviewed on: 1/4/12
UCCJEA	1	Updates: 1/9/11
Citation	1	Recommendation:
FTB Notice	]	File 8 - Borjas
<u> </u>		8

Jeffrey Lee Tarasevic (Estate)
Tarasevic, Michael James
Status Hearing Re: Final Accounting **Case No. 10CEPR00952** Atty Ago:

Age:		NEEDS/PROBLEIVIS/COIVIIVIENTS.
DOD:		
		OFF CALENDAR
Cont. from		Petition for Final Distribution on Waiver
Aff.Sub.Wit.		of Accounting was heard on 11/28/11.
Verified		Continued to 02/27/12 to cure defects.
Inventory		
PTC		
Not.Cred.		
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: JF
Status Rpt		Reviewed on: 01/04/12
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 9 - Tarasevic

Atkins, Stephanie (Pro Per – Sister-in-law – Petitioner)
Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Δ	gela Williams	NO TENADODA DV. DOTU TENADODA DV. DETITIONS	NEEDS/PROBLEMS/COMMENTS:
_	geia williams e: 13	NO TEMPORARY – BOTH TEMPORARY PETITIONS	
_	B: 7-18-98	WERE DENIED AT HEARING ON 9-22-11	Page 10A is a petition for minor Angela Williams (13) only.
Cor	nt. from 110811	STEPHANIE ATKINS, "sister-in-law" (fiancé of Angela's brother DAVID HOLLIMAN), is Petitioner.	Page 10B is a competing petition for both Angela Williams (13) and Robert McLean (16).
-	Aff.Sub.Wit.	Father: ROBERT WILLIAMS	Minute Order 11-8-11: The Court
>		Mother: BEVERLY ANN WILLIAMS	advises the Petitioner that the father
Ě	Verified	(MINNIEWEATHER)	needs to be served. The Court
	Inventory	- Deceased	continues the matter to 1-17-12. The
	PTC		Court directs that a court investigator
_	Not.Cred.	Paternal Grandfather: not listed	interview both parties again in an
>	Notice of Hrg	Paternal Grandmother: not listed	effort to gather additional information that would be helpful to
>	Aff.Mail W		the Court.
	Aff.Pub.	Maternal Grandfather: Deceased	
<u> </u>	Sp.Ntc.	Maternal Grandmother: Deceased	As of 1-10-12, the following issue remains:
<b>*</b>	Pers.Serv. W		
~	Conf. Screen	<b>Petitioner states</b> Angela is being forced to live with	1. Petitioner states she has made
~	Letters	her sister Felicia; however, there are currently	reasonable efforts to find Angela's father Robert Williams but has not
~	Duties/Supp	eight children in the home, including Angela and	been able to find him. However, a
	Objections	her brother. Angela would like to have a chance to	declaration of due diligence was
	Video Receipt	stay with other family.	not filed, and the Court
~	CI Report		Investigator's report indicates one
~	Clearances	FELICIA LEE and LAFON MOULTRIE, Angela's sister	relative (Diane Patilla) maintains
>	Order	and brother-in-law, filed a competing petition for	contact with him.
		guardianship of both Angela and her brother	Therefore, the Court may require
		Robert McLean (16). See Page 10B.	proof of service of Notice of
			Hearing with a copy of the Petition
		Court Investigator Charlotte Bien filed a report on	at least 15 days prior to the hearing
		10-25-11.	per Probate Code §1511 or consent and waiver of notice or further
			diligence on Robert Williams
		Court Investigator Charlotte Bien filed a	(Father), and the paternal
		supplemental report on 1-9-12.	grandfather and grandmother.
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 11-2-11
>	UCCJEA		Updates: 1-10-12
	Citation		Recommendation:
	FTB Notice		File 10A – Williams & McLean
			10A

10A

### 10B Angela Williams & Robert McLean (GUARD/P) Case No. 11CEPR00809

Lee, Felicia (Pro Per – Sister – Petitioner) Atty

Moultrie, Lafon (Pro Per – Brother-in-law – Petitioner) Atty

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Angola Williams	NO TEMPODADY DOTU TEMPODADY DETITIONS	NEEDS/DDORLENGS/CONANAENTS.
Angela Williams Age: 13	NO TEMPORARY – BOTH TEMPORARY PETITIONS	NEEDS/PROBLEMS/COMMENTS:
DOB: 7-18-98	WERE DENIED AT HEARING ON 9-22-11	Page 10A is a petition for minor Angela
Robert McLean		Williams (13) only.
Age: 16	FELICIA LEE and LAFON MOULTRIE, Angela's and	· · · · · · · · · · · · · · · · · · ·
DOB: 2-26-95	Robert's sister and brother-in-law, are Petitioners.	Page 10B is a petition for both minors
DOB. 2-20-33		Angela Williams (13) and Robert
	Father: JAMES MCLEAN	McLean (16).
	Mother: BEVERLY ANN WILLIAMS	
Cont. from 110811	(MINNIEWEATHER)	Minute Order 11-8-11: The Court
Aff.Sub.Wit.	` ·	advises the Petitioners that the father
✓ Verified	- Deceased	needs to be served. The Court denies
Inventory		the petition as to Angela Williams only,
<del>                                   </del>	Paternal Grandfather: not listed	and continues the petition as to Robert
PTC	Paternal Grandmother: not listed	McLean to 1-17-12. The Court directs
Not.Cred.		that a court investigator interview both
Notice of Hrg X	Maternal Grandfather: Deceased	parties again in an effort to gather
Aff.Mail X	Maternal Grandmother: Deceased	additional information that would be
Aff.Pub.	Maternal Granumother. Deceased	helpful to the Court.
Sp.Ntc.	Detition are state they have been equipe for the	As of 1-10-12, the following issues
Pers.Serv. X	Petitioners state they have been caring for the	remain:
✓ Conf. Screen	children since Mother passed away in 2007.	
✓ Letters		1. Need Notice of Hearing.
✓ Duties/Supp	STEPHANIE ATKINS, "sister-in-law" (fiancée of the	
	children's brother <b>DAVID HOLLIMAN</b> ), is a	2. Need proof of personal service of
Objections	competing petitioner for Angela only. See Page 10A.	Notice of Hearing with a copy of the
Video Receipt		Petition at least 15 days prior to the hearing per Probate Code §1511 or
✓ CI Report	Court Investigator Charlotte Bien filed a report on	consent and waiver of notice or
✓ Clearances	10-25-11.	declaration of due diligence on
✓ Order		Robert's father James McLean.
	On 11-8-11, the Court denied this petition as to	
	<u> </u>	3. Need proof of service of Notice of
	Angela only.	Hearing with a copy of the Petition at
		least 15 days prior to the hearing per
	Court Investigator Charlotte Bien filed a	Probate Code §1511 or consent and
	supplemental report on 1-9-12.	waiver of notice or declaration of
		due diligence on:
		- Robert's paternal grandfather
		- Robert's paternal grandmother
		- Siblings age 12 or older
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 11-2-11
✓ UCCJEA		<b>Updates:</b> 1-10-12
Citation		Recommendation:
FTB Notice		File 10B – Williams & McLean
		10B

10B

# 11 Leslie Chavez and Lindsey Chavez (GUARD/P) Case No. 11CEPR00992

Atty Chavez, Alba Nora (Pro Per – Aunt – Petitioner)

Atty Romero, Homar Serrano (Pro Per – Uncle – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Leslie Chavez (10) DOB: 11-3-01		NO TEMPORARY – none requested	NEEDS/PROBLEMS/COMMENTS:
Lindsay Lineth Chavez (5) DOB: 5-24-06		HOMAR SERRANO ROMERO and ALBA NORA CHAVEZ, paternal and maternal aunt and uncle, are Petitioners.  Father: TEOFILO LUCIANO RODRIGUEZ	
Aff.Sub.Wit.		- Consent and Waiver of Notice filed 11-2-11	
~	Verified Inventory PTC	Mother: <b>ERIKA YASMIN CHAVEZ</b> (Mexico) - Consent and Waiver of Notice filed 11-2-11	
N/A N/A	Not.Cred.  Notice of Hrg  Aff.Mail  Aff.Pub.	Paternal Grandfather: Teofilo Rodriguez (Decesased) Paternal Grandmother: Maria Elena Serrano - Consent and Waiver of Notice filed 11-9-11	
N/A	Sp.Ntc. Pers.Serv. Conf. Screen Letters	Maternal Grandfather: Gilberto Chavez (Mexico) - Consent and Waiver of Notice filed 11-9-11 Maternal Grandmother: Agustina Chavez (Mexico) - Consent and Waiver of Notice filed 11-9-11	
> >	Objections Video Receipt CI Report Clearances	Petitioners state the children have lived with them since 2007. They take them to school and make all medical and education decisions. Mother was incarcerated in 2007 and was deported to Mexico.	
<b>V</b>	Order Aff. Posting Status Rpt UCCJEA Citation	Father is incarcerated at the Federal Correctional Institution in Minersville, PA. Guardianship is necessary to continue their care.  Court Investigator Samantha Henson filed a report on	Reviewed by: skc Reviewed on: 1-4-12 Updates: 1-6-12, 1-11-12 Recommendation:
	FTB Notice	1-5-12.	File 11 - Chavez

<u>11</u>

	Petition for Appointment of Guardian of the Person (Prob. C. 1510)				
Age: 13 years			Temporary Expires 01/17/12	NE	EDS/PROBLEMS/COMMENTS:
DO	B: 04/23/98		MARICE RUIZ, non-relative, is petitioner.  Father: GILBERT CORTEZ – Court	1. 2.	Need Notice of Hearing.  Need proof of personal service of the
✓ ✓ ✓ ✓ ✓	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections Video Receipt CI Report	X	dispensed with notice by minute order dated 11/17/11.  Mother: TINA CORTEZ  Paternal grandparents: Unknown Maternal grandparents: Not Listed  Consent & Waiver of Notice of Minor filed 11/07/11  Petitioner states the minor needs to go to school and needs to be seen by a doctor. The mother is a drug user, is mentally ill and was living in an unsafe home.  DSS Social Worker Anita Ruiz's Report filed 1/12/12.	3.	Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:  a. Tina Cortez (mother)  Need proof of service of the Notice of Hearing along with a copy of the Petition or Consent and Waiver of Notice or Declaration of Due Diligence on:  a. Paternal grandparents  b. Maternal grandparents
✓	Order				
	Aff. Posting			Re	viewed by: KT
	Status Rpt			Re	viewed on: 1/4/12
✓	UCCJEA			Up	dates: 1/13/12
	Citation			Re	commendation:
	FTB Notice			File	e 12 - Cortez
					40

12

Carbral, Mary Helen (pro per Petitioner/paternal aunt)
Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 8 years THERE IS NO TEMPORARY.			EDS/PROBLEMS/COMMENTS:		
DOB: 1/22/2003			No temporary was requested.	'*-	EDS) I NOBLEWS, COMMENTS.
			MARY H. CARBRAL, paternal aunt, is petitioner.	1.	Petition does not include the names and address of the mother, paternal grandfather and maternal grandparents, as required.
Coı	nt. from		Father: MICHAEL MENDOZA	2.	UCCJEA is incomplete at item #4 re:
	Aff.Sub.Wit.		rather. WHCHAEL WIENDOZA		knowledge of another court case in
✓	Verified		Mother: NOT LISTED		California involving custody of this minor and item #6 re: knowledge of
	Inventory		Paternal grandfather: Not listed		another person who has physical
	PTC		Paternal grandmother: Elvira Ruiz		custody or claims visitation rights to this minor.
	Not.Cred.		Maternal grandparents: Not listed	3.	Confidential Guardian Screening form
	Notice of	Χ	<u> </u>		is incomplete at #6. Petitioner states
	Hrg		Petitioner states the minor's mother has		that either her or another person
	Aff.Mail	Χ	never been in her life. Her father is a		living in her home has a social worker, parole or probation officer assigned to
	Aff.Pub.		suicidal, alcoholic, schizophrenic and is bi-		him or her without explaining as
	Sp.Ntc.		polar. Father is currently on parole and in a halfway house for the second time. Father is		required.
	Pers.Serv.	Χ	dependent on the minor's AFDC and does	4.	Need Notice of Hearing.
✓	Conf. Screen		not have a home for the minor. Father lives	5.	Need proof of personal service of the <i>Notice of Hearing</i> along with a copy of
✓	Letters		with his mother and her boyfriend in a one bedroom apartment.		the Petition or Consent and Waiver of Notice or Declaration of Due Diligence
✓	Duties/Supp		-		on:
	Objections		Objections of Father, Michael Mendoza filed on 12/12/11 states he has raised the		<ul><li>a. Michael Mendoza (father)</li><li>b. Mother</li></ul>
	Video		minor since she was 2 ½ months old. He r	6.	Need proof of service of the Notice of
	Receipt		mother has never been in her life. Father		Hearing along with a copy of the
	CI Report	Χ	states he has kept up with her		Petition or Consent and Waiver of
	9202		immunizations, has always dropped her off		Notice or Declaration of Due Diligence on:
1	Order		at school. Helps with homework. Father		a. Elvira Ruiz (paternal
			states he objects to the guardianship because		grandmother)
			he is in a residential program and is working		b. Paternal grandfather
			on himself. He states he is going well in the program and will be finished really soon.		c. Maternal grandparents
			Father states he loves his daughter and that is		
	Aff. Posting		why he is going to finish the program so that	Re	viewed by: KT
	Status Rpt		he and his daughter can have a better life.	_	viewed on: 1/5/12
✓	UCCJEA				dates:
	Citation		Court Investigator Julie Negrete's Report filed on 1/5/2012.	Re	commendation:
	FTB Notice		11100 011 1/3/2012.	File	e 13 - Beltran
					13

- Atty Contreras, Judi (Pro Per Maternal Grandmother Petitioner)
- Atty Rodriguez, Pablo Richard (Pro Per Father Objector)
- Atty Rodriguez, Eileen (Pro Per Mother Objector)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 15			TEMPORARY EXPIRES 1-17-12	NEEDS/PROBLEMS/COMMENTS:
DOB: 5-10-96			JUDI CONTRERAS, Maternal Grandmother, is Petitioner.	Note: Temporary Guardianship was
			Father: <b>PABLO RICHARD RODRIGUEZ</b>	granted ex parte on 11-14-11 and
			- Personally served 11-15-11	extended at the 11-23-11 hearing.
			- Objection filed 11-18-11	
	Aff.Sub.Wit.			Minute Order 11-23-11: Edward
	Verified		Mother: EILEEN RODRIGUEZ	Morales and Tatiana Vasquez were also present in Court. Examiner
Ė			- Personally served 11-15-11	notes provided to Petitioner. Court
	Inventory		- Objection filed 11-18-11	directs Petitioner to cure the
	PTC		Paternal grandfather: David Rodriguez	defects. Parents may visit at
	Not.Cred.		- Served by mail on 11-30-11	Petitioner's home. Temporary
~	Notice of		Paternal grandmother: Cathy Fleenor	letters extended to 1-17-12.
	Hrg		- Served by mail on 11-30-11	Note: Due to the allegations of
>	Aff.Mail	W	Maternal grandfather: Eddie Morales	abuse by the parents in the
	Aff.Pub.		- Consent and Waiver of Notice filed 11-16-11	petition, a DSS report is pending
	Sp.Ntc.		Siblings: Not listed	pursuant to Probate Code §1513(c). Therefore, guardianship
	Pers.Serv.		Consent and Waiver of Notice signed by minor Alyssa Alicia	proceedings cannot be completed
	Conf. Screen		Rodriguez was filed 12-2-11.	until the required investigation is
>	Letters		Petitioner states her granddaughter was living in a hostile	completed and a report is provided
	Duties/Supp		home where she was being struck by both parents. The father	to the Court.
>	Objections		smacked her causing her to bleed. The father is also abusive to	
	Video		the mother and has a criminal history. However, the mother	
	Receipt		continues to reside with him. The minor left the home due to	
>	CI Report		the mental and physical abuse and is residing in Petitioner's	
~	Clearances		care. The mother wants to put her in Juvenile Hall because she	
~	Order		left their home. The minor is afraid to go to school for fear her parents will take her from the school. Petitioner separately	
	Aff. Posting		filed a copy of a criminal Docket Report regarding the father	Reviewed by: skc
	Status Rpt		dating from 6-8-08 through 5-28-10.	Reviewed on: 1-4-12
<b>&gt;</b>	UCCJEA		Father and Mother, together, filed an Objection on 11-18-11.	<b>Updates:</b> 1-10-12
	Citation		See Page 2.	Recommendation:
	FTB Notice			File 14 - Rodriguez
			Court Investigator Jennifer Daniel filed a report on 1-9-12.	
			DSS Social Worker Anita Ruiz filed a report 1-12-12 pursuant	
			to Probate Code §1513(c).	
			SEE PAGE 2	

14 Alyssa Alicia Rodriguez (GUARD/P) Case No. 11CEPR01017

Atty Contreras, Judi (Pro Per – Maternal Grandmother – Petitioner)

Atty Rodriguez, Pablo Richard (Pro Per – Father – Objector)

Atty Rodriguez, Eileen (Pro Per – Mother – Objector)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

### **SUMMARY (Continued):**

The parents' Objection states Alyssa been extremely rebellious over the past year and describes her behavior as "atrocious" toward parents and siblings. They recently learned she has been drinking, smoking marijuana and is sexually active. She has run away twice in the past two months. Objectors state the first time she ran away was because she was put on restriction for calling her mother a "bitch." Mother states she "grabbed her face" and said "Do not talk to me like that." Alyssa did not return from school the next day, and police could not locate her. Apparently the next day she reported abuse to the school, to Petitioner, and to multiple family members, and also made accusations that the parents were doing drugs, etc.

Objectors state Petitioner "rewarded this behavior" by taking Alyssa shopping for clothes. When she returned home, Mother took the clothes away and told her she could have them back when she learned how to respect her parents and her family, bring up her grades and be responsible. Petitioner then called and threatened Mother, told her she was going to "kick my ass," etc, and threatened to call Mother's work and say she does drugs. Mother states she has already done this, and calls so much that she's been told she will lose her job. Objectors state Father was demoted because she called his work so many times, and is currently on probation pending a drug test.

Objectors state Petitioner has "literally turned our whole lives upside down." Objectors describe that Alyssa is a talented softball player and was being scouted by colleges up until the past couple of months. Alyssa recently lied and said she had a 3.0 GPA when it was really 1.8.

Objectors describe another incident where Alyssa was responsible for dressing her brother for school, which is normal (she is responsible for him for about 30 minutes each morning); however, after she was put on "restriction" for lying about the GPA, she dressed him in shorts and no jacket, even when Mother had clothes picked out for him.

Objectors state they are good parents and the accusations of abuse and drug use are false. Living with Petitioner is not the best place for Alyssa. Allowing her to be placed there sends the message that it is ok to run away because you do not want to follow rules.

Objectors also provide letters from family friends in support, and letters from both parents' employers, and negative drug test results (prompted by Petitioner's accusations).

Petitioner filed an additional Declaration on 1-12-12 that describes her history with Alyssa and requests that the Court consider her safety in the parents' home. Petitioner describes that Mother does not have primary custody of another daughter due to the domestic violence in between Mother and Father. Petitioner also states that she purchased clothes for Alyssa, and Mother took them away and told the judge that she gave them away, but then she told the Court Investigator that she still had them hidden. It is unethical and immoral to lie to the judge and this shows Mother is dishonest. Petitioner states the parents have not come to her home to visit Alyssa, and have changed their phone number so Alyssa cannot call. The declaration recounts additional incidents, and provides a certificate of completion for domestic violence counselor training and letters of reference. The last attachment is a letter from Alyssa describing that Mother came to visit once, but wouldn't come inside, and it was cold. Mother spoke negatively, and Alyssa asked her to leave. Petitioner requests visitation in the event the guardianship is not granted, and the parents won't let her visit.

**Pro Per** 

**Velasco, Oralia (Pro Per Petitioner, maternal grandmother)** 

## Petition for Appointment of Guardian of the Person (Prob. C. 2250)

Tim	Timmothy Age: 4 yrs TEMPORARY GRANTED EX PARTE			NEEDS/PROBLEMS/COMMENTS:
	DOB: 1/15/2007		EXPIRES 11/23/2011; extended to 1/17/2012	NELDS) F NODELINIS/ COMMUNICIALIS.
Cru DO	Cruz Age: 3 yrs DOB: 3/1/2008  Cont. from 112311		ORALIA VELASCO, maternal grandmother, is Petitioner.  Father: FELIX GARCIA	Note: Court Investigator Julie Negrete's Report filed 1/9/2012 states the Petitioner indicated she is no longer interested in pursuing the guardianship at this time.
	Aff.Sub.Wit.		Mother: REBECCA VELASCO	C
✓	Verified			Continued from 11/23/2011.  Minute Order [Judge Hamlin]
	Inventory		Paternal grandfather: Felix Garcia; sent notice by	states: No appearances. Court
	PTC		mail 11/17/2011 for the 1/17/2012 hearing date;	orders examiner notes to be
	Not.Cred.		Paternal grandmother: Belia Garcia; sent notice by mail 11/17/2011 for the 1/17/2012 hearing date;	mailed to Petitioner. General hearing remains set on 1/17/2012.
✓	Notice of		man 11/1//2011 for the 1/1//2012 hearing date;	Temporary letters extended to
<u> </u>	Hrg		Maternal grandfather: Jose Lopez Velasco; <i>Mexico</i> ;	1/17/2012.
✓	Aff.Mail	W/	sent notice by mail 11/17/2011 for the 1/17/2012	1 Need wood of 15
	Aff.Pub.		hearing date;	1. Need proof of 15 court days' notice by personal service of
	Sp.Ntc.			the <i>Notice of Hearing</i> with a
	Pers.Serv.	Χ	<b>Petitioner states</b> the children are in her care, and	copy of the Petition for
<b>✓</b>	Conf. Screen		the mother has been trying to take the children from her but the day that the mother came she was under	Appointment of Temporary
	Aff. Posting		the influence and the police officer would not allow	Guardian, or Consent to Appointment of Guardian and
<b>✓</b>	Duties/Supp		the mother to take the children due to her condition.	Waiver of Notice, or a
	Objections		Petitioner states the mother abuses drugs and has	Declaration of Due Diligence,
	Video		been wasting the children's cash aid and food	for:
./	Receipt		stamps with other addicts and is not providing a safe home for the children.	<ul><li>Rebecca Velasco, mother;</li><li>Felix Garcia, father.</li></ul>
Ě	Clearers		nome for the children.	Toma Gui ciu, iumici
<b></b> ✓	Clearances Order		Petitioner attached a copy of a note dated	
	Order		11/4/2011 from Narinder S. Bala, M.D., stating	
<b>√</b>	Letters		the Petitioner has brought the children to doctor	Reviewed by: LEG
	Status Rpt		visits since May 2009 and is very responsible and	Reviewed by: £EG  Reviewed on: 1/10/12;
	2000001100		compliant to any aspects pertaining to the children.	(Copy of updated notes were
			Court Investigator Julie Negrete's <i>Report</i> filed	mailed to Petitioner on 11/29/11
			1/9/2012.	per Court order.)
<b>✓</b>	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 15 - Garcia
				15

Age: 10 years DOB: 11/16/2001			GENERAL HEARING 3/5/2012	NEEDS/PROBLEMS/COMMENTS:
			CAROL WOODY, maternal grandmother,	1 Nood Notice of Hagging
			is petitioner.	1. Need Notice of Hearing.
Cor	nt. from		Father: <b>DURRON JOHNSON</b> – <i>deceased</i> .	2. Need proof of personal service of the <i>Notice of Hearing</i> along with a copy of
	Aff.Sub.Wit.		Mother: AMEIKA A. MORRIS	the Temporary Petition or Consent and
✓	Verified			Waiver of Notice or Declaration of Due Diligence on:
	Inventory		Paternal grandfather: deceased Paternal grandmother: Tonya S. Sloan	a. Ameika A. Morris (mother)
	PTC		Maternal grandfather: Torrance Mathis	
	Not.Cred.		6	
	Notice of	Χ	<b>Petitioner states</b> mother is not caring for the	
	Hrg		child. She sent the child to the paternal	
	Aff.Mail		grandmother for a visit and never returned.  The exact whereabouts of the minor is not	N. 4. D.
	Aff.Pub.		certain. The grandmother the minor was	Note: Pursuant to the UCCJEA the minor is currently residing with the Paternal
	Sp.Ntc.		visiting works fulltime and travels on the	grandmother in Los Angeles.
	Pers.Serv.	Χ	weekend. The mother has a history of	
<b>&gt;</b>	Conf. Screen		disappearing for long periods of time in the	
<b>√</b>	Letters		past leaving the minor with acquaintances unknown to the minor. The last Petitioner	
<b>\</b>	Duties/Supp		heard the mother was in San Jose. The	
	Objections		minor is currently missing school.	
	Video			
	Receipt			
	CI Report			
	9202			
<b>&gt;</b>	Order			
	Aff. Posting			Reviewed by: KT
	Status Rpt			Reviewed on: 1/6/12
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 16 - Johnson

17A Elijah Vasquez & Elaina Vasquez (GUARD/P) Case No. 11CEPR00584 Hopper, Cindy for Petitioner/Guardian Rebecca Elizondo Atty Hopper, Cindy for Guardians Abraham Elizondo and Lisa Elizondo Atty Walters, Jennifer L. (for Parents Michael and Elizabeth Vasquez) **Atty Ex Parte Petition to Modify Visitation** Elijah age: 7 years REBECCA ELIZONDO, maternal aunt/guardian, is **NEEDS/PROBLEMS/** DOB: 5/7/04 petitioner. **COMMENTS:** Elaina age: 5 years 1. Need Notice of DOB: 5/14/06 ABRAHAM ELIZONDO and LISA ELIZONDO, Hearing. maternal grandparents, and REBECCA ELIZONDO, maternal aunt, were appointed co-guardians on 9/7/11. 2. Need proof of service Father: MICHAEL JAY VASQUEZ of the Notice of Cont. from Hearing, 5 court days Aff.Sub.Wit. Mother: **ELIZABETH VASQUEZ** prior to the hearing, Verified on: Order After 9/7/11 Hearing granted the parents supervised a. Michael Jav Inventory visits every Friday for 4 hours. Supervised by Co-Guardians Vasquez (father) **PTC** Rebecca Elizondo and Abraham Elizondo. b. Elizabeth Vasquez Not.Cred. (mother) On 1/3/12 Rebecca Elizondo filed an Ex Parte Petition to Χ c. Jennifer Walters **Notice of** Modify Visitation. Petition alleged that during one of the (attorney for Hrg visits father, Michael Vasquez became verbally abusive and parents) Aff.Mail Χ frightened the children. The petition further alleges that the Aff.Pub. mother, Elizabeth Vasquez did nothing to protect the Sp.Ntc. children. Petitioner alleges the children came home from the Note: No order has been Pers.Serv. visit afraid and emotionally traumatized. Petitioner states provided. Conf. Screen the children do not want to go to the visits anymore. Elijah is afraid and requested a cell phone to call 9-1-1. Letters **Duties/Supp** On 1/3/12 the Court signed an Order suspending visits **Objections** pending a hearing on this Ex Parte Petition. The moving Video

party is to provide notice of the hearing on all interested

Declaration of Mother, Elizabeth Vasquez, filed on

that the she (mother) failed to do anything to protect her

from the argument between the children's father and the

and giving them "looks" when they spend time with her (mom). Mom states after the visits Lisa Elizondo has followed and harassed her in rented vehicles almost hitting

her on two separate occasions.

parties five (5) court days before the hearing.

Receipt

Order

**CI Report** 9202

Aff. Posting

**Status Rpt** 

**UCCJEA** 

Citation

**FTB Notice** 

1/6/11 states that in her petition Rebecca (guardian) alleges Reviewed by: KT kids. This is a lie. Mom states she moved the children away Reviewed on: 1/6/12 **Updates: 1/9/11** guardian Abraham. She states she was busy comforting the **Recommendation:** children because Elijah thought the visits were going to end File 17A - Vasquez early and he was upset. Mom alleges the Guardians make the visits extremely uncomfortable by staring and the kids

17A

17B Elijah & Elaina Vasquez (GUARD/P)
Atty Hopper, Cindy for Guardians Rebecca Elizond

Atty

Case No. 11CEPR00584

Hopper, Cindy for Guardians Rebecca Elizondo, Abraham Elizondo and Lisa Elizondo Walters, Jennifer L. (for Parents Michael and Elizabeth Vasquez)

**Ex Parte Petition for Visitation** 

Ex Parte Petition for Visitation				
Elijah age: 7 years	ELIZABETH VASQUEZ, mother, is	NEEDS/PROBLEMS/COMMENTS:		
DOB: 5/7/04	petitioner.			
Elaina age: 5 years		1. Court file indicates the parents are		
DOB: 5/14/06	Petitioner filed an Ex Parte Petition for	represented by attorney Jennifer		
	Visitation on 1/6/12.	Walters. Mother filed this petition in pro per. Need substitution of attorney.		
		pro per. Recu substitution of attorney.		
Cont. from	On 1/9/12 the Court signed an Order	2. Need proof of service of the <i>Petition</i>		
Aff.Sub.Wit.	setting the matter for hearing on 1/17/12.  Order states a copy of the Petition for	on:		
Verified	Visitation shall be served on the guardians	a. Abraham Elizando (guardian)		
<u> </u>	no later than 5 days prior to the hearing.	b. Lisa Elizando (guardian) c. Rebecca Elizando (guardian)		
Inventory	=	c. Rebecca Elizando (guardian)		
PTC	<b>Petitioner states</b> she is requesting that her			
Not.Cred.	visits with the children be reinstated.			
Notice of	Mother states she has been separated from			
Hrg	the children's father since October 19, 2011.			
Aff.Mail	She has her own apartment and lives in			
Aff.Pub.	Fresno.			
Sp.Ntc.				
Pers.Serv.	Mom is requesting separate visits and for			
Conf. Screen	more time with the children.			
Letters	Mom states she should not be accountable			
Duties/Supp	for the things the father has done.			
Objections				
Video	Petitioner alleges the guardians (Rebecca,			
Receipt	Abraham and Lisa) are trying to do			
CI Report	everything possible to destroy the			
9202	relationship she has with her children.			
Order	During the visits Rebecca and Abraham			
Aff. Posting	follow her around with a clip board and	Poviowed by: KT		
Status Rpt	camera writing things down. Both children	Reviewed by: KT  Reviewed on: 1/10/12		
UCCJEA	have been withdrawn with their feelings because Rebecca gives both kids "looks" and	Updates:		
Citation	makes them feel uncomfortable when they	Recommendation:		
FTB Notice	try to spend quality time with Petitioner	File 17B - Vasquez		
	during the visits.	THE 17D - VUSQUEZ		
	Petitioner further alleges the guardians are			
	indoctrinating the children with Jehovah			
	Witness literature, which the Judge			
	specifically said in his minute order not to			
	do.			
		17D		

**Boyett, Deborah (court appointed for proposed conservatee)** 

Petition for Appointment of Temporary Conservator

Petition for Appointment of Temporary Conservator					
Age: 83			TEMPORARY GRANTED EX PARTE	NEEDS/PROBLEMS/COMMENTS:	
DOB: 05/10/28			ON 01/04/12; EXPIRES 01/17/12		
			GENERAL HEARING 02/15/12		
			<b>PUBLIC GUARDIAN,</b> is Petitioner and		
Coi	nt. from		requests appointment as Temporary		
	Aff.Sub.Wit.		Conservator of the Person and Estate.		
✓	Verified				
	Inventory		Estimated Value of the Estate:		
	PTC		Personal property - \$29,639.00		
	Not.Cred.		Annual income - 26,856.36		
✓	Notice of		Total - \$56,495.36		
	Hrg				
<b>√</b>	Aff.Mail		Petitioner states that a temporary conservatorship is necessary to		
	Aff.Pub.		immediately protect Mr. Sager and his		
	Sp.Ntc.		assets. There is great concern of possible		
1	Pers.Serv.		undue influence and elder abuse by a 40		
ľ		. 1-	year old woman who has befriended Mr.		
	Conf. Screen	n/a	Sager and whom Mr. Sager refers to as his		
	Letters	Х	girlfriend. It appears that Mr. Sager has		
	Duties/Supp	n/a	tried on more than one occasion to add		
	Objections		"Amee" to his bank accounts and there		
	Video		have been several unusual and unexplained		
	Receipt		withdrawals from Mr. Sager's account		
✓	CI Report		since he has befriended "Amee". Mr.		
	9202		Sager appears to be suffering from the early		
	Order	Х	stages of dementia and is often confused.		
	Aff. Posting		The Petitioner states that Mr. Sager has	Reviewed by: JF	
	Status Rpt		refused to see a doctor and his health	Reviewed on: 01/06/12	
	UCCJEA		appears to be declining and he has lost a lot of weight. The Petitioner requests medical	Updates: 01/10/12; 01/12/12	
	Citation		authority to the extent necessary to get Mr.	Recommendation:	
	FTB Notice		Sager to a doctor and have a medical	File 18 - Sager	
			capacity declaration completed before the		
			general hearing.		
			<del>                                    </del>		
			Court Investigator Samantha Henson's		
			report was filed 01/10/12.		
<del> </del>			T		